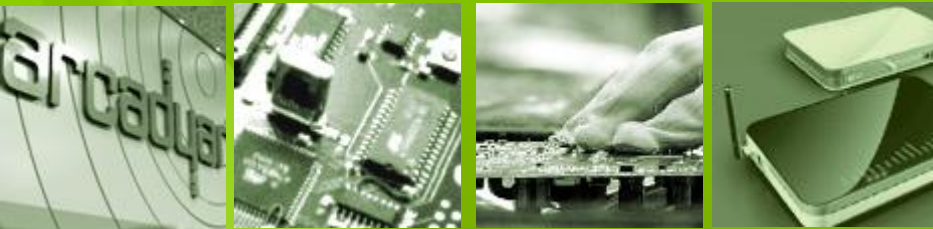


Arcadyan Technology (3596)

2021 Forth Quarter Earnings Highlight



April 12, 2022

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

4Q21 Statements Comprehensive Income

NTD million	4Q21		3Q21		4Q20		QoQ Change (%)	YoY Change(%)
Net Revenue	9,586	100.0%	9,481	100.0%	9,122	100.0%	1%	5%
Gross Profit	1,341	14.0%	1,360	14.3%	1,422	15.6%		
Operating Expenses	773	8.1%	819	8.6%	787	8.6%		
Operating Profit	568	5.9%	541	5.7%	635	7.0%	5%	-11%
Non-Operating Items	43	0.4%	33	0.3%	37	0.4%		
Pre-Tax Profit	611	6.4%	574	6.1%	672	7.4%	6%	-9%
Income Tax	162	1.7%	157	1.7%	172	1.9%		
Net Income	449	4.7%	417	4.4%	500	5.5%	8%	-10%
Net Income Attributable to:								
Parent Company	465		487		528		-4%	-12%
Non-Controlling Interests	(16)		(70)		(28)			
EPS (Basic, NTD)	2.20		2.35		2.56			

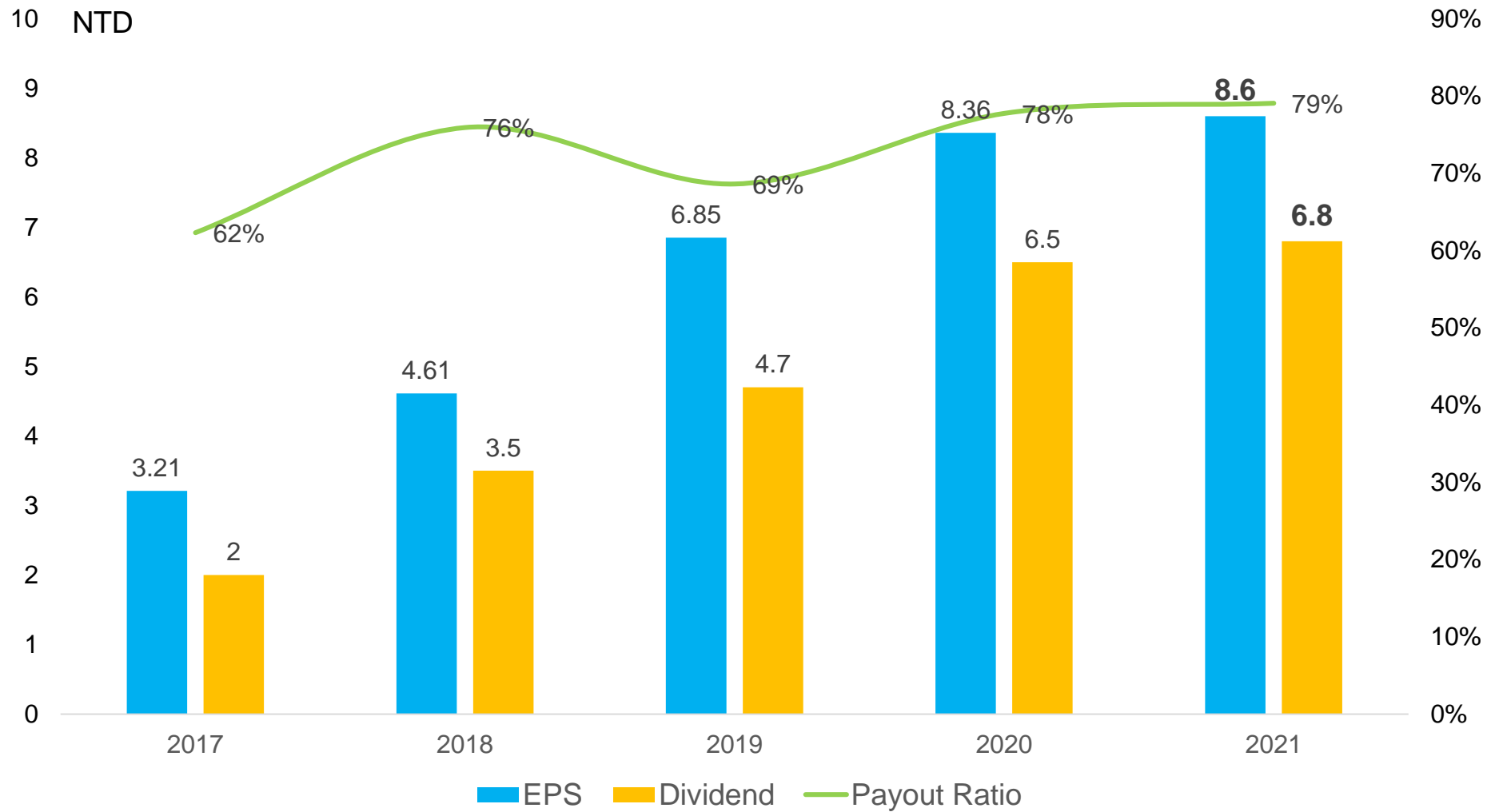
2021 Statements Comprehensive Income

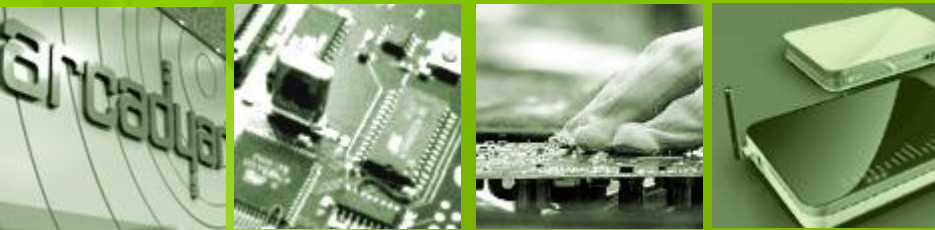
NTD million	2021		2020		YoY
					Change(%)
Net Revenue	38,240	100.0%	33,765	100.0%	13%
Gross Profit	5,309	13.9%	5,053	15.0%	
Operating Expenses	3,110	8.1%	2,770	8.2%	
Operating Profit	2,199	5.8%	2,283	6.8%	-4%
Non-Operating Items	74	0.2%	55	0.2%	
Pre-Tax Profit	2,273	5.9%	2,338	6.9%	-3%
Income Tax	571	1.5%	707	2.1%	
Net Income	1,702	4.5%	1,631	4.8%	4%
Net Income Attributable to:					
Parent Company	1,788		1,714		4%
Non-Controlling Interests	(86)		(83)		
EPS (Basic, NTD)	8.60		8.36		

Balance Sheet

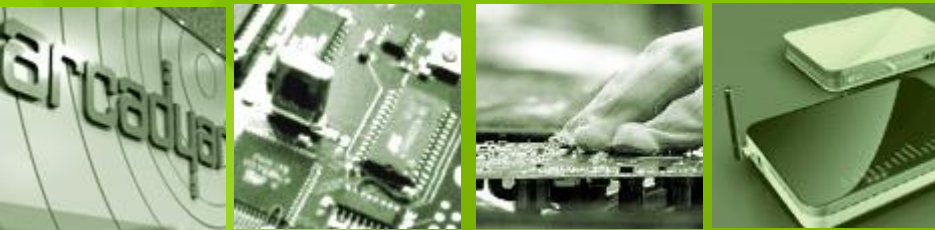
NTD million	<u>Dec 31, 2021</u>		<u>Sep 30, 2021</u>		<u>Dec 31, 2020</u>	
Cash and cash equivalents	7,971	24%	6,932	21%	9,080	32%
Accounts receivable	7,692	23%	7,271	22%	6,912	24%
Current inventories	12,496	37%	12,986	39%	8,027	28%
Investments	324	1%	331	1%	339	1%
Property, plant, and equipment	3,763	11%	3,728	11%	2,518	9%
Total Assets	33,901	100%	33,212	100%	28,807	100%
<hr/>						
Current borrowings	4,364	13%	2,216	7%	708	2%
Accounts Payable	9,786	29%	12,320	37%	10,335	36%
Bonds payable	0	0%	0	0%	980	3%
Total liabilities	20,978	62%	21,260	64%	16,845	58%
<hr/>						
Share Capital	2,165	6%	2,097	6%	2,084	7%
Total Equity	12,923	38%	11,952	36%	11,962	42%
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Book value per share – parent (NTD)	58.46		55.64		55.70	

Dividend Payout





Outlook



Q&A