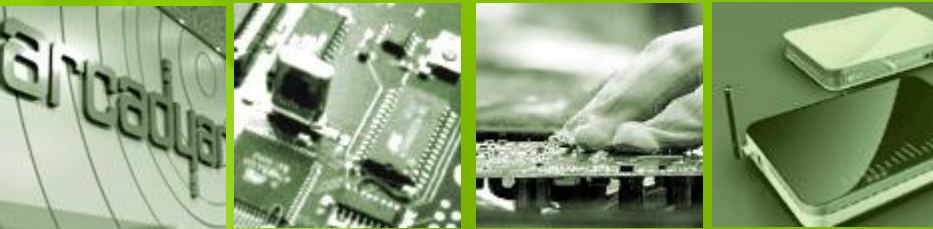


Arcadyan Technology (3596)

2023 Fourth Quarter Earnings Highlight



Feb 26, 2024

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

4Q23 Statements Comprehensive Income

NTD million	4Q23		3Q23		4Q22		QoQ	YoY
							Change (%)	Change(%)
Net Revenue	14,127	100.0%	13,872	100.0%	13,196	100.0%	2%	7%
Gross Profit	2,092	14.8%	2,001	14.4%	1,869	14.2%	5%	12%
Operating Expenses	1,136	8.0%	1,174	8.5%	1,246	9.4%		
Operating Profit	956	6.8%	827	5.9%	623	4.7%	16%	53%
Non-Operating Items	(84)	(0.6%)	94	0.7%	89	0.7%		
Pre-Tax Profit	872	6.2%	920	6.6%	712	5.4%	-5%	23%
Income Tax	219	1.6%	249	1.8%	100	0.8%		
Net Income	653	4.6%	671	4.8%	612	4.6%	-3%	7%
Net Income Attributable to:								
Parent Company	661		688		625		-4%	6%
Non-Controlling Interests	(8)		(17)		(13)			
EPS (Basic, NTD)	3.00		3.12		2.84			

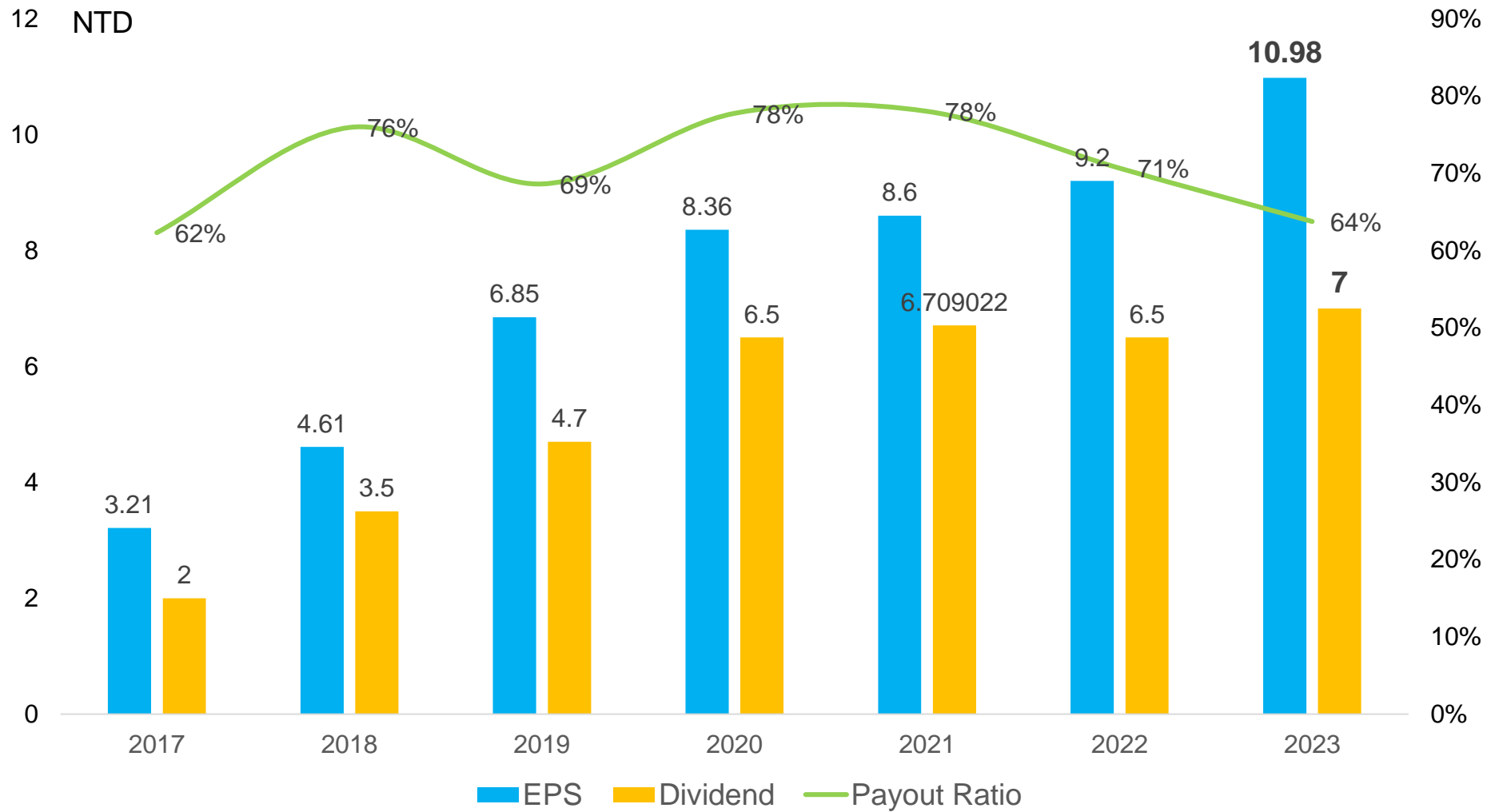
2023 Statements Comprehensive Income

NTD million	2023		2022		YoY
					Change(%)
Net Revenue	51,158	100.0%	47,168	100.0%	8%
Gross Profit	7,385	14.4%	6,586	14.0%	
Operating Expenses	4,221	8.2%	4,386	9.3%	
Operating Profit	3,164	6.2%	2,200	4.7%	44%
Non-Operating Items	36	0.1%	266	0.6%	
Pre-Tax Profit	3,200	6.3%	2,466	5.3%	30%
Income Tax	810	1.6%	551	1.2%	
Net Income	2,390	4.7%	1,915	4.1%	25%
Net Income Attributable to:					
Parent Company	2,421		2,013		20%
Non-Controlling Interests	(31)		(98)		
EPS (Basic, NTD)	10.98		9.20		

Balance Sheet

NTD million	Dec 31, 2023		Sep 30, 2023		Dec 31, 2022	
Cash and cash equivalents	7,860	20%	7,409	20%	7,580	19%
Accounts receivable	9,786	26%	8,220	21%	10,797	27%
Current inventories	12,377	32%	14,388	38%	14,564	37%
Investments	232	1%	255	1%	305	1%
Property, plant, and equipment	5,439	15%	5,580	15%	4,907	13%
Total Assets	38,549	100%	38,067	100%	40,021	100%
Current borrowings	1,375	3%	338	1%	4,387	11%
Accounts payable	12,315	32%	14,181	37%	14,181	36%
Current portion of long-term debt	476	1%	683	2%	0	0%
Long-term debt	0	0%	0	0%	0	0%
Total liabilities	23,649	61%	23,679	62%	26,081	65%
Share Capital	2,204	6%	2,204	6%	2,204	6%
Total Equity	14,900	39%	14,389	38%	13,939	35%
Book value per share – parent (NTD)	67.17		64.82		62.66	

Dividend Payout



JAC Best Practice on CSR Award



JAC initiative recognises :

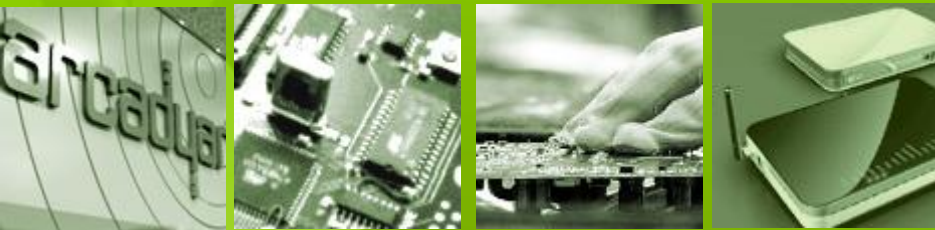


Winner
Best Practice on CSR Engagement
Award 2021

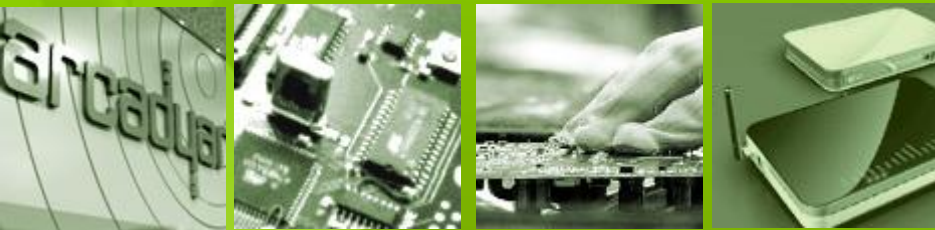


2023 SEAL Sustainable Product Award





Outlook



Q&A