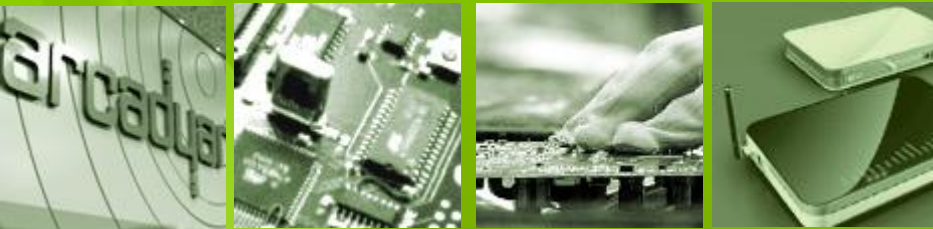


# Arcadyan Technology (3596)

## 2023 Fourth Quarter Earnings Highlight



Apr 22, 2024

## Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

# 4Q23 Statements Comprehensive Income

NTD million	4Q23		3Q23		4Q22		QoQ	YoY
							Change (%)	Change(%)
<b>Net Revenue</b>	<b>14,127</b>	<b>100.0%</b>	<b>13,872</b>	<b>100.0%</b>	<b>13,196</b>	<b>100.0%</b>	<b>2%</b>	<b>7%</b>
<b>Gross Profit</b>	<b>2,092</b>	<b>14.8%</b>	<b>2,001</b>	<b>14.4%</b>	<b>1,869</b>	<b>14.2%</b>	<b>5%</b>	<b>12%</b>
Operating Expenses	1,136	8.0%	1,174	8.5%	1,246	9.4%		
<b>Operating Profit</b>	<b>956</b>	<b>6.8%</b>	<b>827</b>	<b>5.9%</b>	<b>623</b>	<b>4.7%</b>	<b>16%</b>	<b>53%</b>
Non-Operating Items	(84)	(0.6%)	94	0.7%	89	0.7%		
<b>Pre-Tax Profit</b>	<b>872</b>	<b>6.2%</b>	<b>920</b>	<b>6.6%</b>	<b>712</b>	<b>5.4%</b>	<b>-5%</b>	<b>23%</b>
Income Tax	219	1.6%	249	1.8%	100	0.8%		
<b>Net Income</b>	<b>653</b>	<b>4.6%</b>	<b>671</b>	<b>4.8%</b>	<b>612</b>	<b>4.6%</b>	<b>-3%</b>	<b>7%</b>
Net Income Attributable to:								
Parent Company	661		688		625		-4%	6%
Non-Controlling Interests	(8)		(17)		(13)			
<b>EPS (Basic, NTD)</b>	<b>3.00</b>		<b>3.12</b>		<b>2.84</b>			

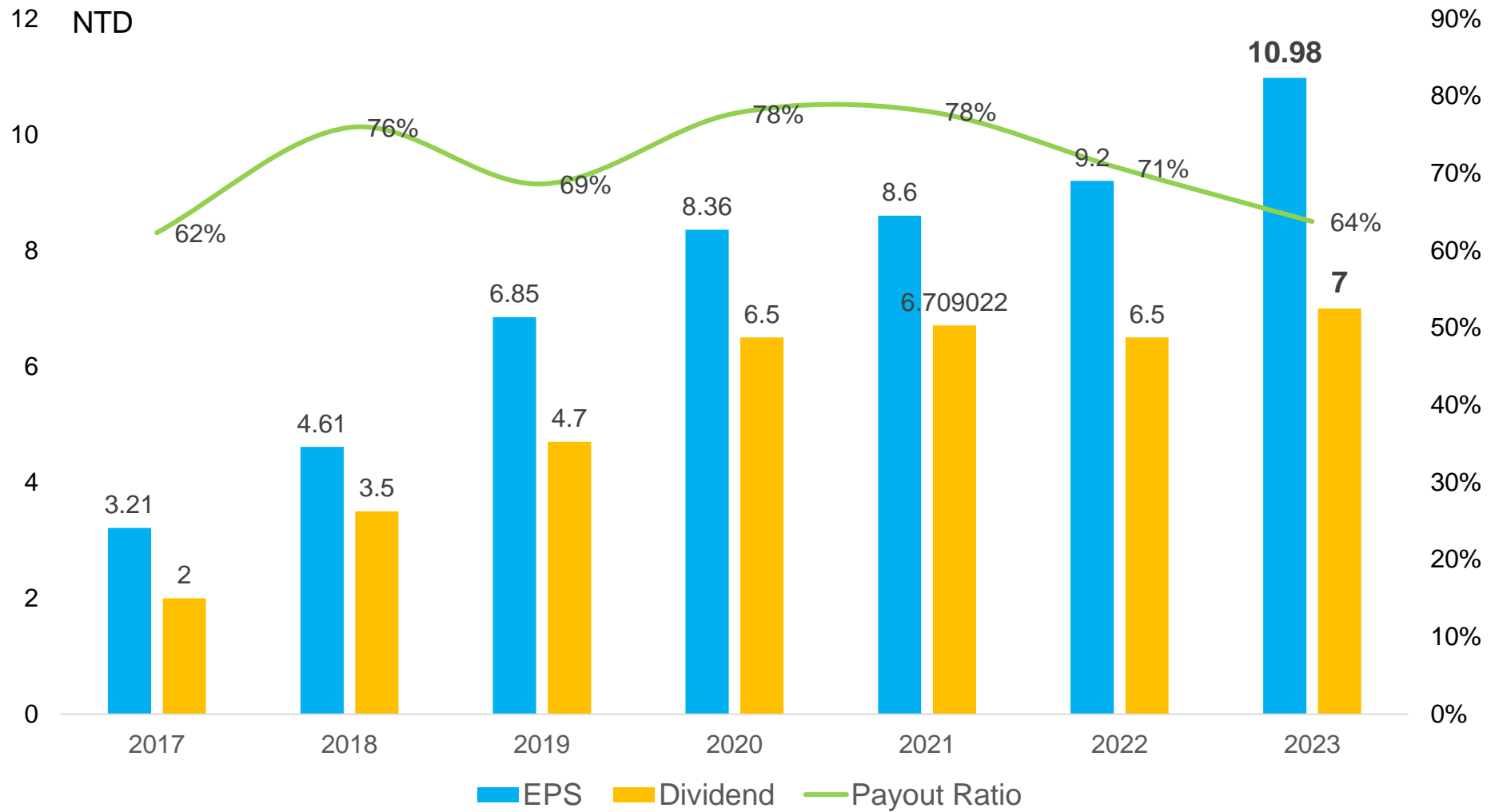
# 2023 Statements Comprehensive Income

NTD million	2023		2022		YoY
					Change(%)
<b>Net Revenue</b>	<b>51,158</b>	<b>100.0%</b>	<b>47,168</b>	<b>100.0%</b>	<b>8%</b>
<b>Gross Profit</b>	<b>7,385</b>	<b>14.4%</b>	<b>6,586</b>	<b>14.0%</b>	
Operating Expenses	4,221	8.2%	4,386	9.3%	
<b>Operating Profit</b>	<b>3,164</b>	<b>6.2%</b>	<b>2,200</b>	<b>4.7%</b>	<b>44%</b>
Non-Operating Items	36	0.1%	266	0.6%	
<b>Pre-Tax Profit</b>	<b>3,200</b>	<b>6.3%</b>	<b>2,466</b>	<b>5.3%</b>	<b>30%</b>
Income Tax	810	1.6%	551	1.2%	
<b>Net Income</b>	<b>2,390</b>	<b>4.7%</b>	<b>1,915</b>	<b>4.1%</b>	<b>25%</b>
Net Income Attributable to:					
Parent Company	2,421		2,013		20%
Non-Controlling Interests	(31)		(98)		
<b>EPS (Basic, NTD)</b>	<b>10.98</b>		<b>9.20</b>		

# Balance Sheet

NTD million	<b>Dec 31, 2023</b>		<b>Sep 30, 2023</b>		<b>Dec 31, 2022</b>	
Cash and cash equivalents	7,860	20%	7,409	20%	7,580	19%
Accounts receivable	9,786	26%	8,220	21%	10,797	27%
Current inventories	12,377	32%	14,388	38%	14,564	37%
Investments	232	1%	255	1%	305	1%
Property, plant, and equipment	5,439	15%	5,580	15%	4,907	13%
<b>Total Assets</b>	<b>38,549</b>	100%	<b>38,067</b>	100%	<b>40,021</b>	100%
Current borrowings	1,375	3%	338	1%	4,387	11%
Accounts payable	12,315	32%	14,181	37%	14,181	36%
Current portion of long-term debt	476	1%	683	2%	0	0%
Long-term debt	0	0%	0	0%	0	0%
<b>Total liabilities</b>	<b>23,649</b>	61%	<b>23,679</b>	62%	<b>26,081</b>	65%
Share Capital	2,204	6%	2,204	6%	2,204	6%
<b>Total Equity</b>	<b>14,900</b>	39%	<b>14,389</b>	38%	<b>13,939</b>	35%
<b>Book value per share – parent (NTD)</b>	<b>67.17</b>		<b>64.82</b>		<b>62.66</b>	

# Dividend Payout



## JAC Best Practice on CSR Award



JAC initiative recognises :

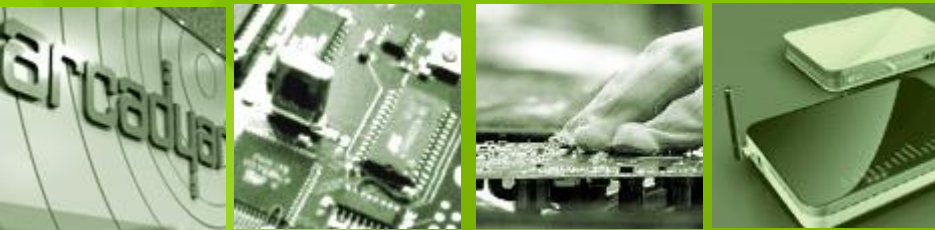


Winner  
Best Practice on CSR Engagement  
Award 2021



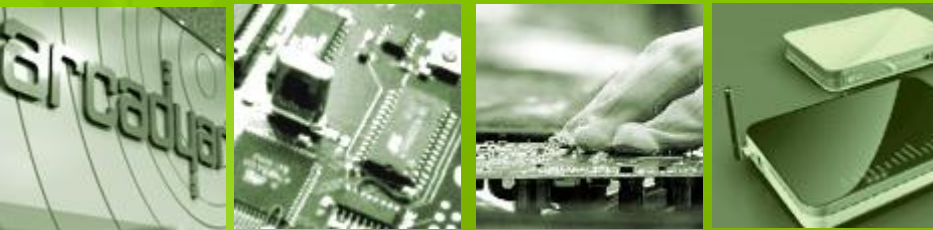
## 2023 SEAL Sustainable Product Award





# Outlook





# Q&A