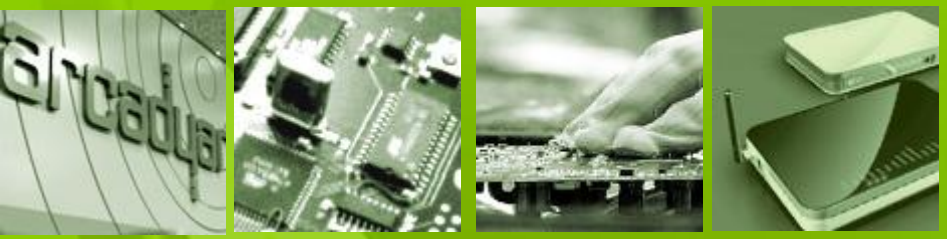
Arcadyan Technology (3596)



2026 Third Quarter Earnings Highlight

Nov 26, 2026

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3Q26 Statements Comprehensive Income

NTD million	3Q26		2Q26		3Q25		QoQ Change (%)	YoY Change(%)
Net Revenue	**14,642**	**100.0%**	**13,882**	**100.0%**	**13,808**	**100.0%**	**5%**	**6%**
Gross Profit	**2,187**	**14.9%**	**2,107**	**15.2%**	**2,118**	**15.3%**	**4%**	**3%**
Operating Expenses	1,179	8.0%	1,178	8.5%	1,222	8.8%		
Operating Profit	**1,008**	**6.9%**	**929**	**6.7%**	**896**	**6.5%**	**9%**	**13%**
Non-Operating Items	(36)	(0.2%)	66	0.5%	108	0.8%		
Pre-Tax Profit	**972**	**6.7%**	**994**	**7.2%**	**1,004**	**7.3%**	**(2%)**	**(3%)**
Income Tax	215	1.5%	251	1.8%	249	1.8%		
Net Income	**757**	**5.2%**	**743**	**5.4%**	**755**	**5.5%**	**2%**	**0%**
Net Income Attributable to:								
Parent Company	763		744		754		3%	1%
Non-Controlling Interests	(6)		(1)		1			
EPS (Basic, NTD)	**3.46**		**3.38**		**3.42**			

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2026 First Three Quarters Statements Comprehensive Income

NTD million	2026 1Q-3Q		2025 1Q-3Q		YoY Change(%)
Net Revenue	**41,309**	**100.0%**	**39,973**	**100.0%**	**3%**
Gross Profit	**6,232**	**15.1%**	**6,098**	**15.3%**	
Operating Expenses	3,473	8.4%	3,419	8.6%	
Operating Profit	**2,759**	**6.7%**	**2,679**	**6.7%**	**3%**
Non-Operating Items	96	0.2%	105	0.2%	
Pre-Tax Profit	**2,855**	**6.9%**	**2,784**	**6.9%**	**3%**
Income Tax	666	1.6%	609	1.7%	
Net Income	**2,189**	**5.3%**	**2,094**	**5.2%**	**5%**
Net Income Attributable to:					
Parent Company	2,195		2,098		5%
Non-Controlling Interests	(6)		(4)		
EPS (Basic, NTD)	**9.96**		**9.52**		

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Balance Sheet

Unit: NTD million	2026.9.30		2026.6.30		2025.9.30	
Cash and cash equivalents	5,805	9%	6,954	13%	4,744	11%
Accounts receivable, net	7,461	12%	7,797	14%	8,054	18%
Current inventories, net	39,378	64%	27,699	51%	13,873	31%
Property, plant, and equipment	5,791	10%	5,731	11%	5,630	13%
Total Assets	**62,079**	100%	**54,211**	100%	**45,316**	100%
Current borrowings	8,688	14%	2,078	4%	0	0%
Accounts payable	20,094	32%	17,258	32%	15,898	35%
Total liabilities	**44,785**	72%	**37,667**	70%	**29,113**	64%
Share Capital	2,204	4%	2,204	4%	2,204	5%
Total Equity	**17,294**	29%	**16,544**	30%	**16,203**	36%
Book value per share – parent (NTD)	**78.11**		**74.68**		**73.14**	

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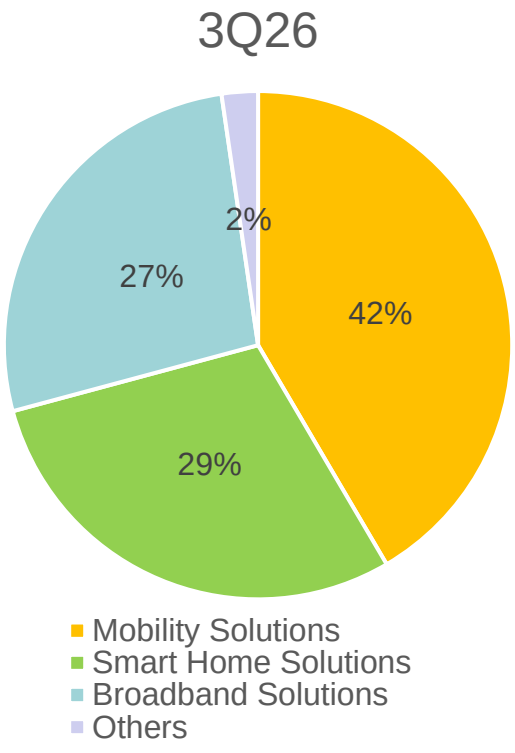
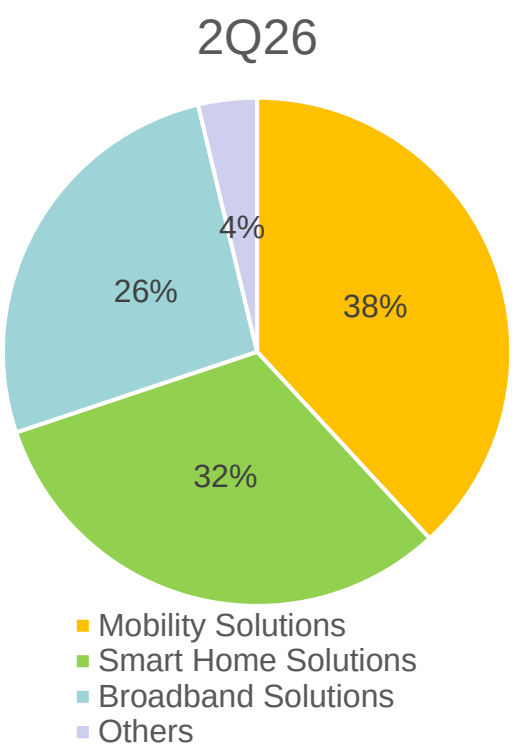
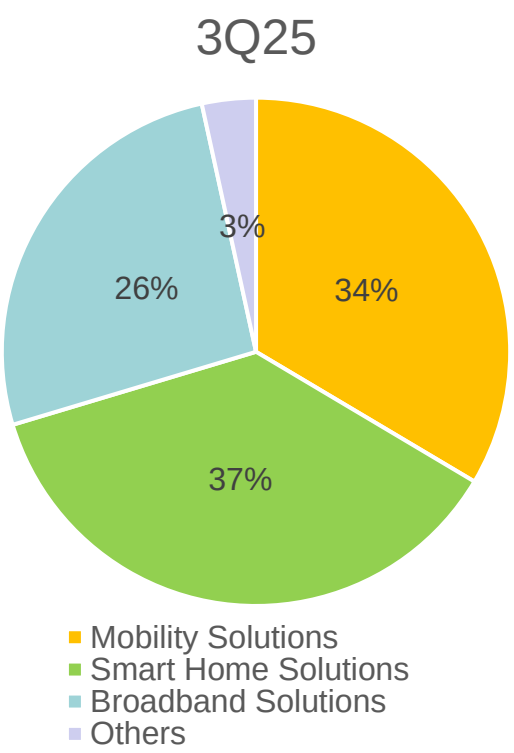
Product Mix







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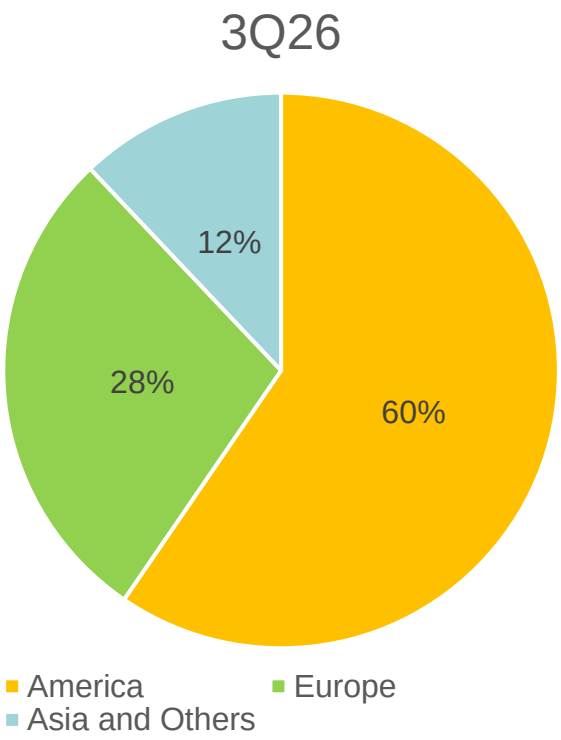
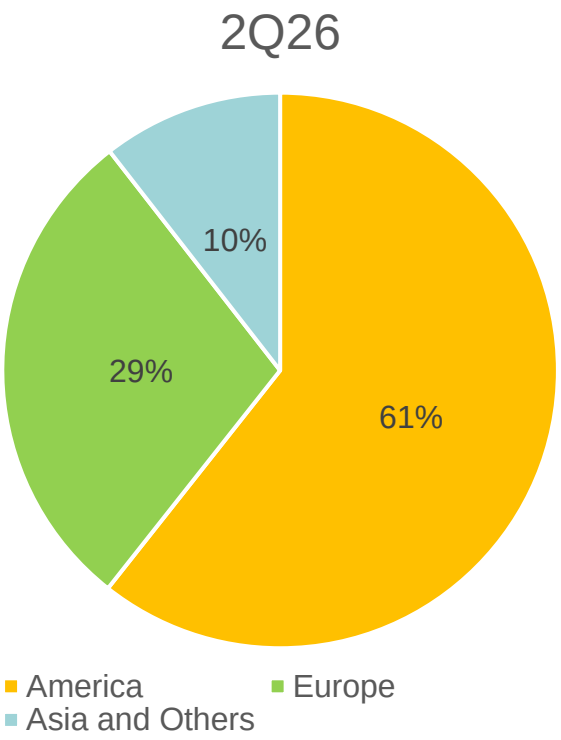
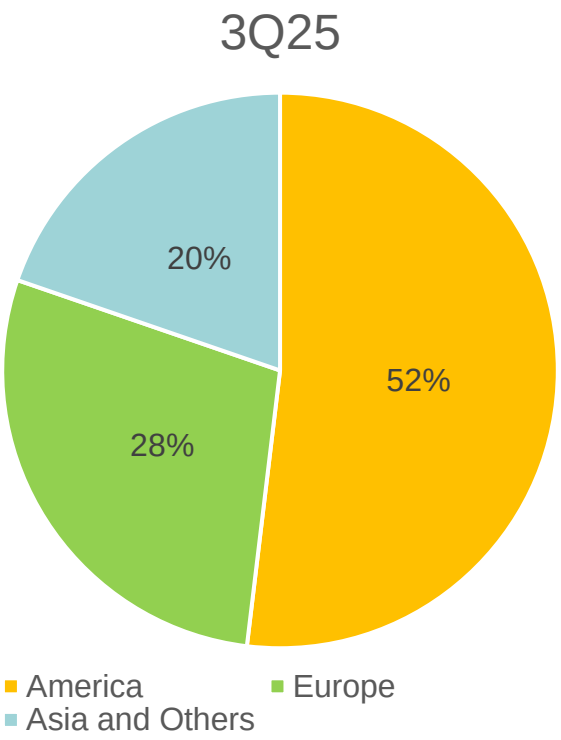
Geographic Mix







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